

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

IN RE:	)	
	)	Case No. 19-10562
BCause Mining, LLC,	)	Judge Janet S. Baer
	)	Chapter 11
debtors/debtors-in-possession.	)	Jointly Administered

**GLOBAL NOTES, METHODOLOGY & SPECIFIC DISCLOSURE  
REGARDING THE DEBTORS' SCHEDULES AND ASSETS  
AND LIABILITIES & STATEMENTS OF FINANCIAL AFFAIRS**

1. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and SOFAs, but inadvertent errors or omissions may exist. The Debtors reserve all rights to amend or supplement the Schedules and SOFAs from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and SOFAs with respect to any claim ("Claim") description, designation, or Debtor against which the Claim is asserted; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and SOFAs as to amount, liability, priority, status, or classification; subsequently designate any Claim as "disputed," "Contingent," or "Unliquidated;" or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and SOFAs as "disputed," "Contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor the Claim is listed against or against any of the Debtors. Nothing contained in the Schedules and SOFAs constitutes a waiver of rights with respect to the Debtors' chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, recharacterization, or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code.

A listing in the Schedules or SOFAs (including, without limitation, Schedule A/B, Schedule E/F or SOFA 4) by the Debtors of any obligation between a Debtor and another Debtor is a statement of what appears in the Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a Claim or how such obligations may be classified or characterized in a plan of reorganization or by the Bankruptcy Court.

2. **Description of Cases.** On April 11, 2019 and April 12, 2019 (the "Petition Dates"), the debtors (BCause Mining LLC and BCause LLC, respectively) filed voluntary petitions for relief under Chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their assets as debtors in possession under §§1107(a) and

1108 of the Bankruptcy Code. On May 8, 2019, the Bankruptcy Court entered an order directing joint administration of the Debtors' chapter 11 cases. (Dkt. 72).

3. **Net Book Value of Assets.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations for all of their assets. Accordingly, unless otherwise indicated, the Debtors' Schedules and SOFAs reflect net book values as of the close of business on March 31, 2019, in the Debtors' books and records. Additionally, because the book values of certain assets, such as patents, trademarks, and copy rights, may materially differ from their fair market values, they may be listed as undetermined amounts as of the Petition Date. Furthermore, as applicable, assets that have fully depreciated or were expensed for accounting purposes may not appear in the schedules and SOFAs if they have no net book value.

4. **Recharacterization.** Despite the Debtors' reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and SOFAs, the Debtors may have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors' businesses. The Debtors accordingly reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and SOFAs at a later time as necessary or appropriate, as additional information becomes available, including, without limitation, whether contracts or leases listed in the schedules and SOFAs were deemed executory or unexpired as of the Petition Date and remain executory and unexpired post-petition.

**Fill in this information to identify the case:**Debtor name BCause LLC, a Virginia limited liability companyUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOISCase number (if known) 19-10731☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Lakeside BankChecking Account2961\$911,942.00

4. Other cash equivalents (Identify all)

5. Total of Part 1.

\$911,942.00

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

☐ No. Go to Part 3.☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. See Attached\$371,259.11

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

\$371,259.11

Add lines 7 through 8. Copy the total to line 81.

Debtor BCause LLC, a Virginia limited liability company Case number (if known) 19-10731  
Name

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.  
☐ Yes Fill in the information below.

**Part 4: Investments**

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.  
☐ Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.  
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture See Attached	\$44,957.71	Book	Unknown
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software See Attached	\$36,725.42	Book	Unknown

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**  
Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?  
☒ No  
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

Schedule 1  
BCause LLC - Deposits

Vendor	Description	Amount on Deposit
W-R2 Jefferson Owner VIII, L.L.C.	Chicago Office Lease	29,700.00
Greenwich Center Investors, L.C.	Virginia Beach Office Lease	2,938.50
Keystone NAP	Deposit for Co-Hosting Contract not Performed	320,218.00
CCA Financial	Dell Server Lease	18,095.95
ComEd	Chicago Office Electric Service	306.66
		<b>371,259.11</b>

**SCHEDULE A/B**  
**39. Office Furniture**

**Schedule 2**  
**B/Cause LLC - Office Furniture**

General Description	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
Group Lacasse Cube Rectangular Coffee Table with Shelves Underneath Willow Gray Laminate	385.00	Book	Unknown
Group Lacasse Shifter Mesh Back Guest Chairs (2)	390.00	Book	Unknown
Group Lacasse Cube Square Side Table with Shelves Underneath Willow Gray Laminate	310.00	Book	Unknown
Group Lacasse Quorum Round Tuscan Laminated Meeting Table - Grege Office	575.00	Book	Unknown
Group Lacasse Concept 400E L-Shaped Desk w/Return Tuscan Walnut Laminate - Grege Office	990.00	Book	Unknown
Group Lacasse Shifter Mesh-back guest chair (6)	1,170.00	Book	Unknown
Group Lacasse Concept 400E L-Shaped Desks Tuscan Walnut Laminate (3)	4,665.00	Book	Unknown
Desk Workstations for Chicago Office (11)	6,050.00	Book	Unknown
Executive Chair (8), Guest Chairs (2), Bar Stools (9), Side Chairs (8), Steelcase Leap Chairs (4), Tables (5), Lounge Chairs (2)	12,210.94	Book	Unknown
Conference Room Table - Chicago Office	874.31	Book	Unknown
Desk Workstations for Chicago Office (9)	4,950.00	Book	Unknown
"GROUPE LACASSE   CONCEPT 400E Straight desk includes: (1) 72"W x 42"D Bowfront desk with (1) Box/File pedestal. - Chicago Office"	607.13	Book	Unknown
Lobby Table & Chairs	492.98	Book	Unknown
Kitchen Table & Chairs	316.92	Book	Unknown
Conference Room Credenza	315.88	Book	Unknown
2 Desks with Side tables, Printer Table, Conference Room Table and Chairs	9,372.99	Book	Unknown
Used desk, Love seat, 4 x guest chairs, high back chair	305.00	Book	Unknown
White desk set x 5, 36" lateral file cabinet, vertical file cabinet	450.00	Book	Unknown
Refrigerator	527.56	Book	Unknown
	<b>44,958.71</b>		

**SCHEDULE A/B**

**41. Office Equipment, including all computer equipment and communication systems equipment and software**

**Schedule 3  
BCause LLC - Office Equipment**

General Description	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
Docking Station, Monitor	590.31	Book	Unknown
Dell Inspiron 17 7000 2-in-1 Touch Laptop (2)	2,013.96	Book	Unknown
HP PageWide Pro MFP 577 dw Printer	1,299.59	Book	Unknown
Dell Inspiron 2-in-1 UHD Touchscreen Laptop (2)	2,697.98	Book	Unknown
Dell Inspiron 13 5000 Series 2-in-1 -5379 Laptop	2,124.99	Book	Unknown
Dell Inspiron 15 5000 series (KBL-R) 5579 Laptop (4)	4,249.98	Book	Unknown
Dell Inspiron 2-in-1 UHD27" Monitor & HDMI Cable	481.54	Book	Unknown
IMAC 27/3.4QC/8GB/1TB/ FD/RP570 SN:C02Vt2JUJ1GG	1,993.32	Book	Unknown
HD TV, Cable & Wall Mount	1,573.23	Book	Unknown
Dell - Inspiron 2-in-1 17.3" Touch-Screen Laptop - Intel Core i7 - 16GB Memory	1,059.99	Book	Unknown
27" HDMI Monitor	264.98	Book	Unknown
Best Buy - Dell 17.3" 2-in-1 Intel Core i7, 16GB Laptop	1,212.74	Book	Unknown
Best Buy - Dell 15.6" 2-in-1 Intel Core i7, 16GB Laptop	2,900.33	Book	Unknown
Lenovo- Think Pad T480s Intel Core i7-8550U Processor	1,505.65	Book	Unknown
Cisco Small Business RV340W -wireless router - 802.11a/b/g/n/acWave 2 - dMfg Part # : RV340W-A-K9-NA (Chicago Office)			
HP 202A LaserJet Printer (2)	653.36	Book	Unknown
Cisco Nexus 3548 Switch - Managed - 48x1 Gb/10 GB (2)	631.34	Book	Unknown
	11,472.13	Book	Unknown
	<b>36,725.42</b>		

*Dell PowerEdge v40 Engine servers*      *Lease*

Debtor BCause LLC, a Virginia limited liability company Case number (If known) 19-10731  
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- ☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.  
☐ Yes Fill in the information below.

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.  
☐ Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.  
☐ Yes Fill in the information below.

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.  
☐ Yes Fill in the information below.



Debtor BCause LLC, a Virginia limited liability company  
NameCase number (if known) 19-10731**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$911,942.00	
81. Deposits and prepayments. Copy line 9, Part 2.	\$371,259.11	
82. Accounts receivable. Copy line 12, Part 3.	\$0.00	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00	
88. Real property. Copy line 56, Part 9.....>		\$0.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
90. All other assets. Copy line 78, Part 11.	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$1,283,201.11	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$1,283,201.11

**Fill in this information to identify the case:**Debtor name BCause LLC, a Virginia limited liability companyUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOISCase number (if known) 19-10731☐ Check if this is an amended filing

## Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

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Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

**2.1 Wesco Distribution, Inc.**

Creditor's Name

PO Box 530409  
Quincy, FL 32353-0409

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Creditor claims, but Debtor may dispute, lien attaching to bank account at Lakeshore Bank

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

Column A

Amount of claim

Do not deduct the value of collateral.

\$745,756.08

Column B

Value of collateral that supports this claim

\$911,942.00

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$745,756.08

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Paul Bozych  
Nielsen, Zehe & Antax, PC  
Chicago, IL 60603Line 2.1Seth A. Robbins  
1100 N. Glebe Rd., #1010  
Arlington, VA 22204-1000Line 2.1

☐ Check if this is an amended filing

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Debtor **BCause LLC, a Virginia limited liability company** Case number (if known) **19-10731**

2.3	Priority creditor's name and mailing address <b>Cresce, Ann</b> <b>5731 Hampton Dr.</b> <b>Long Grove, IL 60047</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u><b>\$20,001.28</b></u>	<u><b>\$13,650.00</b></u>
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Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY  
unsecured claim: 11 U.S.C. § 507(a) (4)☒ No  
☐ Yes

2.4	Priority creditor's name and mailing address <b>Fallon, Kevin</b> <b>2800 252nd Ave.</b> <b>Salem, WI 53168</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u><b>\$50,003.20</b></u>	<u><b>\$13,650.00</b></u>
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Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY  
unsecured claim: 11 U.S.C. § 507(a) (4)☒ No  
☐ Yes

2.5	Priority creditor's name and mailing address <b>GA Secretary of State - Corp. Div.</b> <b>2 Martin Luther King Jr Drive SE</b> <b>Suite 313 West Tower</b> <b>Atlanta, GA 30334</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u><b>\$225.00</b></u>	<u><b>\$225.00</b></u>
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Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY  
unsecured claim: 11 U.S.C. § 507(a) (8)☒ No  
☐ Yes

2.6	Priority creditor's name and mailing address <b>Illinois Department of Taxation</b> <b>PO Box 19002</b> <b>Springfield, IL 62794-9002</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u><b>\$741.31</b></u>	<u><b>\$741.31</b></u>
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Date or dates debt was incurred

Basis for the claim:

**Pay Date 4/5/18 IL Withholding Tax**

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY  
unsecured claim: 11 U.S.C. § 507(a) (8)☒ No  
☐ Yes

Debtor **BCause LLC, a Virginia limited liability company** Case number (if known) **19-10731**

2.7	Priority creditor's name and mailing address <b>Internal Revenue Service</b>  <b>Philadelphia, PA 19255-0430</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u><b>\$879.76</b></u>	<u><b>\$879.76</b></u>
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Date or dates debt was incurred

Basis for the claim:

**Pay Date 4/5/19 Federal Unemployment Tax (Form 940)**

Last 4 digits of account number

Specify Code subsection of PRIORITY  
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

☒ No  
☐ Yes

2.8	Priority creditor's name and mailing address <b>Internal Revenue Service</b>  <b>Philadelphia, PA 19255-0430</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u><b>\$14,476.61</b></u>	<u><b>\$14,476.61</b></u>
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Date or dates debt was incurred

Basis for the claim:

**Pay Date 4/5/19 Federal Withholding Tax (Form 941)**

Last 4 digits of account number

Specify Code subsection of PRIORITY  
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

☒ No  
☐ Yes

2.9	Priority creditor's name and mailing address <b>MA Commonwealth</b> <b>William Francis Galvin</b> <b>One Ashburton Place, Room 1717</b> <b>Boston, MA 02108-1512</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u><b>\$500.00</b></u>	<u><b>\$500.00</b></u>
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Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Specify Code subsection of PRIORITY  
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

☒ No  
☐ Yes

2.10	Priority creditor's name and mailing address <b>RI Department of State</b> <b>Division of Business Services</b> <b>148 W. River St.</b> <b>Providence, RI 02904-2615</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u><b>\$150.00</b></u>	<u><b>\$150.00</b></u>
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Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Specify Code subsection of PRIORITY  
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

☒ No  
☐ Yes

Debtor BCause LLC, a Virginia limited liability company Case number (if known) 19-10731

2.11	Priority creditor's name and mailing address <b>Virginia Department of Taxation</b> <b>PO Box 1115</b> <b>Richmond, VA 23218-1150</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$1,272.41</b> <b>\$1,272.41</b>
Date or dates debt was incurred _____		Basis for the claim: <b>Pay Date 4/5/19 VA Withholding Tax</b>	
Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		As of the petition filing date, the claim is: <i>Check all that apply.</i>	Amount of claim
3.1	Nonpriority creditor's name and mailing address <b>Abacus Solutions, LLC</b> <b>1190 Kennestone Circle NW, #120</b> <b>Marietta, GA 30066</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$13,088.00</b>
3.2	Nonpriority creditor's name and mailing address <b>Adolphi, Michael</b> <b>4404 Muddy Creek Rd.</b> <b>Virginia Beach, VA 23457</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Expense Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$8,167.49</b>
3.3	Nonpriority creditor's name and mailing address <b>Amazon Web Services, Inc.</b> <b>410 Terry Avenue North</b> <b>Seattle, WA 98109-5210</b> Date(s) debt was incurred _____ Last 4 digits of account number <u>2785</u>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$22,686.05</b>
3.4	Nonpriority creditor's name and mailing address <b>Andrew Cohen</b> <b>3750 Jefferson Blvd.</b> <b>Virginia Beach, VA 23455</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$500.00</b>
3.5	Nonpriority creditor's name and mailing address <b>Aon Risk Services Northeast, Inc.</b> <b>PO Box 7247-73676</b> <b>Philadelphia, PA 19170-7376</b> Date(s) debt was incurred _____ Last 4 digits of account number <u>7849</u>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$300.00</b>

Debtor BCause LLC, a Virginia limited liability company Case number (if known) 19-10731

Name

3.6 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$441.26**  
**Asgard Partners & Co, LLC**  
**12 East 49th St.**  
**New York, NY 10017**  
Date(s) debt was incurred \_\_\_\_  
Last 4 digits of account number \_\_\_\_  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
Basis for the claim: \_\_\_\_  
Is the claim subject to offset? ☒ No ☐ Yes

3.7 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$13,500.00**  
**BitGo, Inc.**  
**2443 Ash Street**  
**Palo Alto, CA 94306**  
Date(s) debt was incurred \_\_\_\_  
Last 4 digits of account number \_\_\_\_  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
Basis for the claim: \_\_\_\_  
Is the claim subject to offset? ☒ No ☐ Yes

3.8 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,744.31**  
**Boyk, William**  
**982 Dakota Circle**  
**Naperville, IL 60563**  
Date(s) debt was incurred \_\_\_\_  
Last 4 digits of account number \_\_\_\_  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
Basis for the claim: Expense Claim  
Is the claim subject to offset? ☒ No ☐ Yes

3.9 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$2,235.67**  
**Brian Saylor**  
**48 Bensam Place**  
**Haledon, NJ 07508**  
Date(s) debt was incurred \_\_\_\_  
Last 4 digits of account number \_\_\_\_  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
Basis for the claim: \_\_\_\_  
Is the claim subject to offset? ☒ No ☐ Yes

3.10 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$12,568.79**  
**Brian Saylor**  
**48 Bensam Place**  
**Haledon, NJ 07508**  
Date(s) debt was incurred \_\_\_\_  
Last 4 digits of account number \_\_\_\_  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
Basis for the claim: \_\_\_\_  
Is the claim subject to offset? ☒ No ☐ Yes

3.11 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$45,500.00**  
**Capital Counsel, L.L.C.**  
**700 13th Street, NW, 2nd Floor**  
**Washington, DC 20005**  
Date(s) debt was incurred \_\_\_\_  
Last 4 digits of account number \_\_\_\_  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
Basis for the claim: \_\_\_\_  
Is the claim subject to offset? ☒ No ☐ Yes

3.12 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$34,615.42**  
**Century Link**  
**1025 Eldorado Blvd.**  
**Broomfield, CO 80021**  
Date(s) debt was incurred \_\_\_\_  
Last 4 digits of account number WCDF  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
Basis for the claim: \_\_\_\_  
Is the claim subject to offset? ☒ No ☐ Yes

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3.13	Nonpriority creditor's name and mailing address <b>Century Link</b> <b>1025 Eldorado Blvd.</b> <b>Arvada, CO 80001</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>WCDF</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$10,931.19</b>
<hr/>			
3.14	Nonpriority creditor's name and mailing address <b>Chapman, Dawn</b> <b>2324 Treesong Trail</b> <b>Virginia Beach, VA 23456</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Employee Services and Expense Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,388.99</b>
<hr/>			
3.15	Nonpriority creditor's name and mailing address <b>Chris Sikes</b> <b>1332 Creekview Drive</b> <b>Chesapeake, VA 23321</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$25.00</b>
<hr/>			
3.16	Nonpriority creditor's name and mailing address <b>Chuck Mackie</b> <b>4827 N. Hamilton</b> <b>Chicago, IL 60625</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$7,300.00</b>
<hr/>			
3.17	Nonpriority creditor's name and mailing address <b>Ciniva, LLC</b> <b>251 Granby Street</b> <b>Norfolk, VA 23510</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$90,000.00</b>
<hr/>			
3.18	Nonpriority creditor's name and mailing address <b>Comcast</b> <b>PO Box 70219</b> <b>Philadelphia, PA 19176-0219</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>3837</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$324.45</b>
<hr/>			
3.19	Nonpriority creditor's name and mailing address <b>ComEd</b> <b>P.O. Box 6111</b> <b>Carol Stream, IL 60197-6111</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>8083</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$276.68</b>



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3.20	Nonpriority creditor's name and mailing address <b>Cox Business</b> Dept 781121 PO Box 78000 Detroit, MI 48278-1121 Date(s) debt was incurred ____ Last 4 digits of account number <u>2003</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$150.27</u>
3.21	Nonpriority creditor's name and mailing address <b>Cresce, Ann</b> 5731 Hampton Dr. Long Grove, IL 60047 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Employee services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,615.68</u>
3.22	Nonpriority creditor's name and mailing address <b>Crystal Clear Communications</b> 3180 N. Lake Shore Drive, #20C Chicago, IL 60657 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$29,521.25</u>
3.23	Nonpriority creditor's name and mailing address <b>Electronic Verification Systems</b> 2500 Technology Drive Louisville, KY 40299 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$120.87</u>
3.24	Nonpriority creditor's name and mailing address <b>Endurance IT Services</b> 4756 Lodgepole Dr. Virginia Beach, VA 23462 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$47,807.00</u>
3.25	Nonpriority creditor's name and mailing address <b>Fallon, Kevin</b> 2800 252nd Ave. Salem, WI 53168 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Employee services and expense claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$20,321.28</u>
3.26	Nonpriority creditor's name and mailing address <b>FIA</b> 2001 Pennsylviani Ave. NW, #600 Washington, DC 20006 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,000.00</u>

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3.27 Nonpriority creditor's name and mailing address **FIS Systems International LLC**  
**601 Riverside Ave.**  
**Jacksonville, FL 32204**  
 Date(s) debt was incurred \_\_\_\_  
 Last 4 digits of account number \_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$30,000.00**  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
 Basis for the claim: \_\_\_\_  
 Is the claim subject to offset? ☒ No ☐ Yes

3.28 Nonpriority creditor's name and mailing address **Frederick J. Grede**  
**500 N. Lake Shore Drive, Unit 3314**  
**Chicago, IL 60611**  
 Date(s) debt was incurred \_\_\_\_  
 Last 4 digits of account number \_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$1,717.00**  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
 Basis for the claim: Loan for Retainer  
 Is the claim subject to offset? ☒ No ☐ Yes

3.29 Nonpriority creditor's name and mailing address **Frederick J. Grede**  
**500 N. Lake Shore Drive, Unit 3314**  
**Chicago, IL 60611**  
 Date(s) debt was incurred \_\_\_\_  
 Last 4 digits of account number \_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$48,968.17**  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
 Basis for the claim: Expense claim  
 Is the claim subject to offset? ☒ No ☐ Yes

3.30 Nonpriority creditor's name and mailing address **Greenhouse Software, Inc.**  
**PO Box 392683**  
**Pittsburgh, PA 15251-9683**  
 Date(s) debt was incurred \_\_\_\_  
 Last 4 digits of account number \_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$1,375.00**  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
 Basis for the claim: \_\_\_\_  
 Is the claim subject to offset? ☒ No ☐ Yes

3.31 Nonpriority creditor's name and mailing address **Greenwich Centre Investors, L.C.**  
**c/o Robinson Development Group**  
**150 W. Main St., #1100**  
**Norfolk, VA 23510**  
 Date(s) debt was incurred \_\_\_\_  
 Last 4 digits of account number \_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$3,038.46**  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
 Basis for the claim: \_\_\_\_  
 Is the claim subject to offset? ☒ No ☐ Yes

3.32 Nonpriority creditor's name and mailing address **Health Equity, Inc.**  
**15 W. Scenic Pointe Drive, #100**  
**Draper, UT 84020**  
 Date(s) debt was incurred \_\_\_\_  
 Last 4 digits of account number \_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$809.60**  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
 Basis for the claim: \_\_\_\_  
 Is the claim subject to offset? ☒ No ☐ Yes

3.33 Nonpriority creditor's name and mailing address **HireRight, LLC**  
**PO Box 847891**  
**Dallas, TX 75284-7891**  
 Date(s) debt was incurred \_\_\_\_  
 Last 4 digits of account number 1774

As of the petition filing date, the claim is: *Check all that apply.* **\$124.70**  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
 Basis for the claim: \_\_\_\_  
 Is the claim subject to offset? ☒ No ☐ Yes

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3.34	Nonpriority creditor's name and mailing address <b>Jeff Brandt</b> <b>601 Tradewind Circle</b> <b>Newport News, VA 23602-6324</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$11,175.00</b>
3.35	Nonpriority creditor's name and mailing address <b>John Ashby</b> <b>1440 W. Little Neck Road</b> <b>Virginia Beach, VA 23452</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Note Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$159,000.00</b>
3.36	Nonpriority creditor's name and mailing address <b>Jones, Madden &amp; Council, PLC</b> <b>5029 Corporate Woods Drive, #190</b> <b>Virginia Beach, VA 23462</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$26,395.00</b>
3.37	Nonpriority creditor's name and mailing address <b>Justin Taylor</b> <b>7507 S. Morgan St.</b> <b>Chicago, IL 60620</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,487.50</b>
3.38	Nonpriority creditor's name and mailing address <b>K&amp;L Gates LLP</b> <b>PO Box 844255</b> <b>Boston, MA 02284-4255</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,840.87</b>
3.39	Nonpriority creditor's name and mailing address <b>Karan Rai</b> <b>921 Atlantic Avenue, #1401</b> <b>Virginia Beach, VA 23451</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Note Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$53,000.00</b>
3.40	Nonpriority creditor's name and mailing address <b>Katten Munchin Rosenman LLP</b> <b>525 W. Monroe St.</b> <b>Chicago, IL 60661</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$470,236.95</b>

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3.41	Nonpriority creditor's name and mailing address <b>LeClairRyan</b> <b>4405 Cox Road, #200</b> <b>Glen Allen, VA 23060</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float: right;"><b>\$18,128.70</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.42	Nonpriority creditor's name and mailing address <b>Legal Resources</b> <b>2877 Guardian Lane, #101</b> <b>Virginia Beach, VA 23452</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float: right;"><b>\$140.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.43	Nonpriority creditor's name and mailing address <b>Marc Nagel</b> <b>680 N. Lake Shore Drive, #419</b> <b>Chicago, IL 60611</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float: right;"><b>\$3,325.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.44	Nonpriority creditor's name and mailing address <b>Mayo Insurance Agency Inc.</b> <b>1917 Laskin Road, #101</b> <b>Virginia Beach, VA 23450</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float: right;"><b>\$3,612.35</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.45	Nonpriority creditor's name and mailing address <b>Meltwater News US Inc.</b> <b>Dept LA 2372</b> <b>Pasadena, CA 91185-3721</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float: right;"><b>\$6,500.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.46	Nonpriority creditor's name and mailing address <b>Nasdaq</b> <b>One Liberty Plaza, 50th Floor</b> <b>New York, NY 10006</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float: right;"><b>\$123,723.38</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.47	Nonpriority creditor's name and mailing address <b>Patrick Childress</b> <b>701 S. Wells St., #2001</b> <b>Chicago, IL 60607</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float: right;"><b>\$22,789.62</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Employee services and Expense Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.48	<b>Nonpriority creditor's name and mailing address</b> <b>Patrick S. Childress</b> <b>701 S. Wells St., #2001</b> <b>Chicago, IL 60607</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Loan for Retainer</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$25,000.00</b>
3.49	<b>Nonpriority creditor's name and mailing address</b> <b>Paul Bozych</b> <b>Nielsen, Zehe &amp; Antas, PC</b> <b>55 W. Monroe St., #1800</b> <b>Chicago, IL 60603</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>For Notice Purposes Only. May have interest in claim of Wesco Distribution, Inc.</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.50	<b>Nonpriority creditor's name and mailing address</b> <b>Paul Wong</b> <b>4020 Church Point Road</b> <b>Virginia Beach, VA 23455</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Note Payable</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$79,500.00</b>
3.51	<b>Nonpriority creditor's name and mailing address</b> <b>Paychex of New York LLC</b> <b>8215 Forest Point Blvd., #150</b> <b>Charlotte, NC 28273</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: ____</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$68,382.19</b>
3.52	<b>Nonpriority creditor's name and mailing address</b> <b>Pinnacle Group</b> <b>208 Golden Oak Court, #121</b> <b>Virginia Beach, VA 23452</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: ____</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,200.00</b>
3.53	<b>Nonpriority creditor's name and mailing address</b> <b>Pollack, Bruce</b> <b>167 Park Ave.</b> <b>Glencoe, IL 60022</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Expense claim</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$6,980.38</b>
3.54	<b>Nonpriority creditor's name and mailing address</b> <b>SoftVision Consulting LLC</b> <b>Two Midtown Plaza</b> <b>1349 W. Peachtree St., N.E., #1375</b> <b>Atlanta, GA 30309</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: ____</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$13,318.00</b>

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3.55	Nonpriority creditor's name and mailing address <b>Sun Life Financial</b> <b>PO Box 7247-0381</b> <b>Philadelphia, PA 19170-0381</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$445.26</b>
<hr/>			
3.56	Nonpriority creditor's name and mailing address <b>Tradehelm, Inc.</b> <b>27 N. Wacker Dr., #103</b> <b>Chicago, IL 60606</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$20,840.00</b>
<hr/>			
3.57	Nonpriority creditor's name and mailing address <b>United HealthCare</b> <b>PO Box 94017</b> <b>Palatine, IL 60094-4017</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$15,645.03</b>
<hr/>			
3.58	Nonpriority creditor's name and mailing address <b>UNUM - Dental</b> <b>PO Box 406990</b> <b>Atlanta, GA 30384</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$867.10</b>
<hr/>			
3.59	Nonpriority creditor's name and mailing address <b>UNUM - LTD/B Life</b> <b>PO Box 406990</b> <b>Atlanta, GA 30384</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$706.67</b>
<hr/>			
3.60	Nonpriority creditor's name and mailing address <b>UNUM - STD</b> <b>2211 Congress St.</b> <b>Portland, ME 04102</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$506.92</b>
<hr/>			
3.61	Nonpriority creditor's name and mailing address <b>UNUM - Vision</b> <b>PO Box 406990</b> <b>Eaton Park, FL 33840</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$114.42</b>

Debtor BCause LLC, a Virginia limited liability company Case number (if known) 19-10731

Name

3.62 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$9,900.00**

**W-R2 Jefferson Owner VIII, L.L.C.**  
**1200 North Branch**  
**Chicago, IL 60642**

Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_\_\_\_\_  
 Is the claim subject to offset? ☒ No ☐ Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 IRS/Special Procedures Branch 230 S. Dearborn, #3030A Attn: STOP 5010-CHI Chicago, IL 60604	Line <u>2.8</u>  <input type="checkbox"/> Not listed. Explain _____	—

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2  
 Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>139,004.69</u>
5b. +	\$ <u>1,607,922.92</u>
5c.	\$ <u>1,746,927.61</u>

**Fill in this information to identify the case:**Debtor name BCause LLC, a Virginia limited liability companyUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOISCase number (if known) 19-10731☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest Dell ServersState the term remaining 7/31/2020

List the contract number of any government contract \_\_\_\_\_

CCA Financial, LLC  
10993 Richardson Rd., #14  
Ashland, VA 230052.2. State what the contract or lease is for and the nature of the debtor's interest Office at 192 Ballard Court, #303, Virginia Beach, VA 23462State the term remaining 4/30/2021

List the contract number of any government contract \_\_\_\_\_

Greenwich Center Investors, LLC  
c/o Robinson Development Group, Inc  
150 W. Main St., #1100  
Norfolk, VA 235102.3. State what the contract or lease is for and the nature of the debtor's interest Office at 130 S. Jefferson, Chicago, IL 60661State the term remaining 11/2020

List the contract number of any government contract \_\_\_\_\_

R2 Companies  
1130 W. Monroe St.  
Chicago, IL 60607



**Fill in this information to identify the case:**Debtor name BCause LLC, a Virginia limited liability companyUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOISCase number (if known) 19-10731☐ Check if this is an amended filing**Official Form 206H  
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	BCause Clear LLC	130 S. Jefferson St., #101 Chicago, IL 60601	Wesco Distribution, Inc.	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	BCause Derivatives Exchange LLC	130 S. Jefferson St., #101 Chicago, IL 60601	Wesco Distribution, Inc.	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	BCause Mining LLC	130 S. Jefferson St., #101 Chicago, IL 60601	Wesco Distribution, Inc.	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4	BCause Spot LLC	130 S. Jefferson St., #101 Chicago, IL 60601	Wesco Distribution, Inc.	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.5	BCause Trust Inc.	130 S. Jefferson St., #101 Chicago, IL 60601	Wesco Distribution, Inc.	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor BCause LLC, a Virginia limited liability companyCase number (if known) 19-10731**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.  
Column 1: Codebtor Column 2: Creditor

2.6	CCA Financial, LLC	10993 Richardson Rd., #14 Ashland, VA 23005	Dell Servers	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.1</u>
-----	-----------------------	--	--------------	--

2.7	R2 Companies	1130 W. Monroe St. Chicago, IL 60607	Office	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.3</u>
-----	--------------	---	--------	--

**Fill in this information to identify the case:**

Debtor name BCause LLC, a Virginia limited liability company

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) 19-10731

☐ Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- ☒ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☒ Schedule H: Codebtors (Official Form 206H)
- ☒ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

May 14, 2019

x

[Signature]

Signature of individual signing on behalf of debtor

Ann M. Cresce

Printed name

Corporate Secretary and General Counsel

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name BCause LLC, a Virginia limited liability company

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) 19-10731

☐ Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

☒ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply

Gross revenue  
(before deductions and exclusions)

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer  
Check all that apply

3.1. **See Attached**

**\$143,233.86**

☐ Secured debt  
☐ Unsecured loan repayments  
☐ Suppliers or vendors  
☐ Services  
☐ Other

STATEMENT OF FINANCIAL AFFAIRS

3. Certain payments or transfers to creditors within 90 days before filing this case

Schedule 1

Bcause LLC - Certain Payments or Transfers to Creditors within 90 Days Before Filing This Case

Creditor's Name and Address	Date	Amount	Class	Reason for Payment or Transfer
CCA Financial 10993 Richardson Road, Ste 14, Ashland, VA 23005	02/01/2019	18,096.17	Holding	Suppliers or Vendors
W-R2 Jefferson Owner VIII, L.L.C. 1200 North Branch, Chicago, IL 60642	02/01/2019	9,900.00	Holding	Suppliers or Vendors
United HealthCare PO Box 94017, Palatine, IL 60094-4017	02/12/2019	17,039.86	Holding	Suppliers or Vendors/Services
Ciniva, LLC 251 Granby Street, Norfolk, VA 23510	03/01/2019	26,000.00	Holding	Suppliers or Vendors
CCA Financial 10993 Richardson Road, Ste 14, Ashland, VA 23005	03/01/2019	18,096.17	Holding	Suppliers or Vendors
W-R2 Jefferson Owner VIII, L.L.C. 1200 North Branch, Chicago, IL 60642	03/01/2019	9,900.00	Holding	Suppliers or Vendors
Century Link PO Box 910182, Denver, CO 80291-0182	03/08/2019	9,500.00	Holding	Suppliers or Vendors/Services
United HealthCare PO Box 94017, Palatine, IL 60094-4017	03/12/2019	16,605.49	Holding	Suppliers or Vendors/Services
CCA Financial 10993 Richardson Road, Ste 14, Ashland, VA 23005	04/01/2019	18,096.17	Holding	Suppliers or Vendors
		143,233.86		

Debtor **BCause LLC, a Virginia limited liability company** Case Number (if known) **19-10731****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Endurance Network Services, LLC dba Endurance IT Services v. BCause, LLC 810CL19000594-00	Breach of Contract	Circuit Court of the City of Virginia Beach 2425 Nimmo Parkway, Bldg. 10 Virginia Beach, VA 23456	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. WESCO Distribution, Inc. v. BCause Mining, LLC, et al. 2019L050181	Granishment (Non-Wage)	Circuit Court of Cook County 50 W. Washington Street Chicago, IL 60602	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

Debtor **BCause LLC, a Virginia limited liability company** Case Number (if known) **19-10731**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
--	--	---------------	------------------------

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

**Part 6: Certain Payments or Transfers**

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Crane, Simon, Clar & Dan Suite 3705 135 South LaSalle Street Chicago, IL 60603-4297	Attorney Fees plus filing fee of \$1,717	April 12, 2019	\$26,717.00

Email or website address  
sclar@cranesimon.comWho made the payment, if not debtor?  
Patrick Childress (\$25,000) Fred Grede (\$1,717)

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations**

Debtor **BCause LLC, a Virginia limited liability company** Case number (if known) **19-10731****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
14.1. 277 Bendix Rd., #420 Virginia Beach, VA 23452	2013 - 2//28/18

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☒ No.☐ Yes. State the nature of the information collected and retained.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☐ No. Go to Part 10.☒ Yes. Does the debtor serve as plan administrator?☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

**BCause LLC 401K Profit Sharing Plan & Trust**

Employer identification number of the plan

EIN: **46-4298579**

Has the plan been terminated?

☒ No☐ Yes**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-------------------------------	--	---



Debtor **BCause LLC, a Virginia limited liability company** Case Number (if known) **19-10731**

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Towne Bank 1 Old Oyster Point Rd. Newport News, VA 23602	XXXX-2001	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other___	12-15-18	\$689,995.00
18.2.	Towne Bank 1 Old Oyster Point Rd. Newport News, VA 23602	XXXX-8094	<input type="checkbox"/> Checking <input checked="" type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other___	12-15-18	\$0.00

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
---	--	-----------------------------	-----------------------

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

Debtor **BCause LLC, a Virginia limited liability company** Case Number (if known) **19-10731**

- ☒ No.  
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business**

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed EIN: From-To
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25.1. See Attached

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
------------------	----------------------------

26a.1. See Attached Schedule 3

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
------------------	----------------------------

26b.1. See Attached Schedule 3

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

## STATEMENT OF FINANCIAL AFFAIRS

## 25. Other businesses in which the debtor has or has had an interest

## Schedule 2

BCause LLC - Other Businesses in Which the Debtor has or has had an Interest

Business Name	Address	Describe the nature of the business	Employer's Identification Number	Date Business Existed
BCause Mining LLC	5469 Greenwich Road, Virginia Beach, VA 23462	Hosting Services	82-2810783	9/18/2017 - present
BCause Spot LLC	130 S. Jefferson Street, Suite 101, Chicago, IL 60661	Not Yet Operating	82-3232788	10/27/2017 - present
BCause Derivatives LLC	130 S. Jefferson Street, Suite 101, Chicago, IL 60661	Not Yet Operating	82-3148790	10/20/2017 - present
BCause Clear LLC	130 S. Jefferson Street, Suite 101, Chicago, IL 60661	Not Yet Operating	82-3143389	10/19/2017 - present
BCause Trust, Inc.	192 Ballard Court, Suite 303, Virginia Beach, VA 23462	Not Yet Operating	30-1113364	7/19/2018 - present
BCause Secure LLC	192 Ballard Court, Suite 303, Virginia Beach, VA 23462	Not Yet Operating	83-2016795	9/25/2018 - present

STATEMENT OF FINANCIAL AFFAIRS

Schedule 3

BCause LLC - Books Records and Financial Statement

26a. Books, records, and financial statements - all accountants and bookkeepers

Name	Address	Date of Service
Michael Adolphi	4404 Muddy Creek Road, Virginia Beach, VA 23457	12/2013 - present
Wayne Pehrson	Tidewater Accounting - 1501 Woodbridge Place, Virginia Beach, VA 23453	12/2016 - 1/1/2018
Christina Vaassen	192 Ballard Court, Suite 303, Virginia Beach, VA 23462	11/2017 - present

26b. List all firms or individuals who have audited, compiled or reviewed debtor's books & records

Name	Address	Date of Service
Wall, Einhorn, & Chernitzer, PC	150 W. Main Street, Suite 1200, Norfolk, VA 23510	1/2015 - 4/2018
Jones, Madden & Council, PLC	5029 Corporate Woods Drive, Suite 190, Virginia Beach, VA 23462	3/2018 - present

26c. List all firms or individuals who were in possession of the debtor's books of accounts and records

Name	Address
Jones, Madden & Council, PLC	5029 Corporate Woods Drive, Suite 190, Virginia Beach, VA 23462
George Sladoje	130 S. Jefferson Street, Suite 101, Chicago, IL 60661
Christina Vaassen	192 Ballard Court, Suite 303, Virginia Beach, VA 23462
Michael Adolphi	4404 Muddy Creek Road, Virginia Beach, VA 23457

Debtor **BCause LLC, a Virginia limited liability company** Case Number (if known) **19-10731****Name and address**

If any books of account and records are unavailable, explain why

26c.1. **See Attached Schedule 3**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None**Name and address**26d.1. **See Attached****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the inventory****Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

**Name****Address****Position and nature of any interest****% of interest, if any****See Attached**

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No☒ Yes. Identify below.**Name****Address****Position and nature of any interest****Period during which position or interest was held****See Attached****30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.**Name and address of recipient****Amount of money or description and value of property****Dates****Reason for providing the value**30.1 **See Attached****Relationship to debtor**

## Schedule 4

BCause LLC - List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case

Name	Address
Aon Commercial Risk Solutions - Northeast Surety	44 Whippary Road, Morristown, NH 07960/One Liberty Plaza, 165 Broadway, 33rd Floor, New York, NY 10006
BitGo Trust Company Inc.	6216 S Pinnacle Pl #101, Sioux Falls, SD 57108
BitOoda	185 Hudson Street, 25 FL, Jersey City, NJ 07302
Broadhaven	150 N. Riverside Plaza, Chicago, IL 60606
Burling Bank	41 Jackson Blvd #280, Chicago, IL 60604
BX3 Capital	261 Madison Avenue New York, NY 10016
CMT	500 W. Monroe Street, Suite 2630, Chicago, IL 60661
Deep Systems	111 W. Jackson Blvd, Chicago, IL 60604
Emerald Development	909 3rd Avenue, NY, NY 10022
Lakeside Bank	141 W Jackson Blvd #130A, Chicago, IL 60604
PF Growth	160 Tiburon Blvd. Suite D, Tiburon, CA 94920
Raptor	4-1 W. 14th Street, 4th Floor, New York, NY 10014
SBI	1-6-1 Roppongi, Minato-ku, Tokyo
Trans Market Group	550 W. Jackson Blvd, Chicago, IL 60661
TrueChain	8170, Lark Brown Road, Suite 202 Elkridge, MD 21075
WESCO Distribution, Inc.	P. O. Box 530409, Atlanta, GA 30353-0409
Castle Placement, LLC	1460 Broadway, New York, NY 10036
ASC-Ard Partners & Co.	12 E. 49 <sup>th</sup> St., 11 <sup>th</sup> Floor, New York, NY 10017

## STATEMENT OF FINANCIAL AFFAIRS

28.

## Schedule 5

Bcause LLC - List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Ackerson, Betty	7354 Harbor Hills Dr, Hayes, VA 23072	Member	0.09%
Ackerson, Greg	1403 Bridge Crossing, Yorktown, VA 23692	Member	0.46%
Adolphi, Michael	4404 Muddy Creek Road, Virginia Beach, VA 23457	Member & Board Member	10.34%
Alessi, Jeremy	211 Carlisle Way, Norfolk, VA 23505	Member	0.99%
Ashby, John	1440 West Little Neck Road, Virginia Beach, VA 23452	Member & Board Member	13.25%
Bleicken, Ben	162 The Green, Williamsburg, VA 23185	Member	0.35%
Boyer, Larry	321 Chesapeake Trail, Virginia Beach, VA 23452	Member	0.13%
Boyer, Marshall	3929 Wyckoff Drive, Virginia Beach, VA 23452	Member	0.13%
Boyer, Taylor	321 Chesapeake Trail, Virginia Beach, VA 23452	Member	0.13%
Boyk, William	982 Dakota Circle, Naperville, IL 60563	Member	2.83%
Brimer, Joseph	203 Locust Place, Williamsburg, VA 23188	Member	0.71%
Byrum, Frank	1027 Legends Way, Suffolk, VA 23435	Member	2.31%
Carruthers, Michael	1 Anita Court, Hampton, VA 23663	Member	0.00%
Cohen, Andrew	3750 Jefferson Blvd, Virginia Beach, VA 23455	Member	0.32%
Connamarra	200 W. Jackson Suite 1950, Chicago, IL 60606	Member	0.39%
Cook, Earl	4517 Glencove Drive, Portsmouth, VA 23703	Member	1.28%
DeSteph, Bill	588 Central Drive, Virginia Beach, VA 23454	Member	0.36%
Dinardo/WEC	150 W. Main Street, Suite 1200, Norfolk, VA 23510	Member	0.49%
Egan, Jim	9901 Ocean Sand Court, Laurel, MD 20723	Member	0.08%
Egan, Robert	1078 Big Bethel Rd., Hampton, VA 23666	Member	0.47%
Fink, Andrew	7300 Heron Lane, Norfolk, VA 23505	Member	0.36%
Fitzgerald, Bob	309 Rivers Edge, Williamsburg, VA 23185	Member	3.46%
Flake, Thomas	709 Roosevelt Avenue, Virginia Beach, VA 23452	Member, Board Member, CMO	4.00%
Global Access Partners LLC	141 W. Jackson Blvd, Suite 1801, Chicago, IL 60604	Member	0.55%
Grede, Frederick	500 North Lake Shore Dr, Unit 3314, Chicago, IL 60611	Member & CEO	0.65%
H.E. PE1, LLC	c/o Bailey Logan 101 W. Main Street Suite 700, Norfolk, VA 23510	Member	1.19%
Horizon Kinetics	470 Park Avenue South, Third Floor South, New York, NY 10016	Member	0.63%
I Said So LLC	233 Business Park Drive, Suite 104, Virginia Beach, VA 23462	Member	0.69%
John E Greenhalgh Revocable Trust dated 15 May 1992	7104 Patriots Colony Drive, Williamsburg, VA 23188	Member	1.42%
Klett, Joe	5 Atkins Lane, Newport News, VA 23602	Member	0.71%
Lally, Rick	911 Mooring Circle, Tampa, FL 33602	Member	1.86%
LaMontagne, Joseph	582 Lynnhaven Parkway, Virginia Beach, VA 23452	Member	2.18%
Lindberg, Robert	23 Whittaker's Mill Road, Williamsburg, VA 23185	Member	1.37%
Moorman, Rich	711 Connecticut Ave, Norfolk, VA 23508	Member	0.09%

## STATEMENT OF FINANCIAL AFFAIRS

## 28. Cont'd

## Schedule 5

Because LLC - List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
OaksAcorn Inc	2800 252nd Ave, Salem, WI 53168	Member	0.39%
Patten Investment Co, LLC	P.O. Box 6745, Williamsburg, VA 23188	Member	0.93%
Pollack, Bruce	807 Davis Street, #306, Evanston, IL 60201	Member	0.55%
Raj, Karan	420 West 25th Street, Apt 8A, New York, NY 10001	Member & Board Member	1.82%
Ristau, Sean	2017 N. 77th Ct, Elmwood Park, IL 60707	Member	0.16%
Rotter, Brad	634A Prospect Row, San Mateo, CA 94401	Member	0.93%
SBI CCH SPC, Inc	1209 Orange Street, Wilmington, DE 19801	Member	37.04%
Shen, Xueming "Mike"	4340 Blackthorne Court, Virginia Beach, VA 23455	Member	0.14%
Sikes, Chris	1332 Creekview Drive, Chesapeake, VA 23321	Member & Board Member	1.82%
Tanemori, Jonathan	SBI, 1-6-1 Roppongi, Minato-ku, Tokyo	Board Member	
Travis, John	1740 Spring Branch Rd NE, New Salisbury, IN 47161	Member	0.07%
Travis, William "Dub"	503 Exeter Ct., Hampton, VA 23666	Member	1.07%
Wong, Paul	4020 Church Point Road, Virginia Beach, VA 23455	Member	0.83%
			100%



STATEMENT OF FINANCIAL AFFAIRS

29.

Schedule 6

BCause LLC - Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

Name	Address	Position	Period
Scott Early	1802 N. Lincoln Park W., Chicago, IL 60614-5308	Board Member	1/2018 - 4/2019
Ronald Filler	Professor of Law New York Law School, 185 West Broadway, New York, NY 10013	Board Member	1/2018 - 4/2019
Thomas Hammond	17313 Briar Drive, Tinley Park, IL 60487	Board Member	1/2018 - 4/2019

Debtor Bcause LLC, a Virginia limited liability company Case Number (if known) 19-10731

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Debtor BCause LLC, a Virginia limited liability company Case Number (if known) 19-10731**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

May 14, 2019

Signature of individual signing on behalf of the debtor

Ann M. Cresce

Printed name

Position or relationship to debtor Corporate Secretary and General Counsel

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No☐ Yes